

Housing Resource Manual

APPENDIX F

ESTATE & FINANCIAL PLANNING INFORMATION

For additional information regarding financial planning consider consulting the organizations, publications, and web sites listed below:

ORGANIZATIONS

The National Guardianship Association
1604 North Country Club
Tucson, AZ 85716
Phone: 520-881-6561

The Arc of the U.S.
The Arc National Headquarters
500 East Border Street, Suite 300
P.O. Box 1047
Arlington, TX 76004
Toll-free InfoLine: 800-433-5255
TDD: 817-277-0553

National Association for Persons with Mental Illness (NAMI)
Colonial Place Three
2107 Wilson Blvd., Suite 300
Arlington, VA 22201
Phone: 703-524-7600;
NAMI HelpLine: 1-800-950-NAMI [6264]

PUBLICATIONS

Guardianship and Conservatorship
ABA Commission on the Mentally Disabled
1800 M Street, NW
Washington DC 20036

The publications listed below are available from the ARC of the US, as follows, see web site linkages below for additional resources:

Future Planning Resources

1996. 6 pp.

A listing of Federal Government and State organizations and agencies who can provide literature focusing on estate planning, guardianship, and personal futures planning. In addition, there is a listing of materials for future planning for specific states.

A Family Handbook on Future Planning

1991. 133 pp.

A handbook to help parents understand and organize a future plan for a son or daughter with mental retardation. Includes information on wills, government benefits, support services, financial arrangements, guardianship, working with an attorney and other important areas.

How to Provide for Their Future

1989. 46 pp.

Planning for the Future: Providing a Meaningful Life for a Child with a Disability After Your Death

Mark Russell, Arnold E. Grant, Suzanne M. Joseph, and Richard Fee.

3rd Revised Edition, 1995. 450 pp.

WEB SITES

In addition to financial planning resources, the home pages of these sites offer extensive access to a wealth of information and materials.

<http://seriweb.com/>

<http://www.our-kids.org/OKAdults/lifeplan.html>

<http://www.disabilityresources.org/ESTATE.html>

<http://www.thearc.org/futureplanning.html>

<http://www.aoa.gov/retirement/default.htm>